

4. TAX FILE NUMBER NOTIFICATION

I acknowledge that:

- My provision, and your receipt, of my tax file number are authorised under the Superannuation Industry (Supervision) Act 1993
- If I provide my tax file number to you, you will use it only for legal purposes. This includes finding, identifying and amalgamating my superannuation benefits where other information is insufficient, calculating tax on any superannuation benefits, calculating tax on my superannuation contributions and providing information to the Commissioner of Taxation. These purposes may change in future.

I don't have to supply my tax file number, and if I choose not to, I will commit no offence. However, if I don't provide my tax file number:

- more tax may become payable on my taxable superannuation contributions and superannuation benefits
- you may be required to refund any other superannuation contributions (including a personal or self-employed contribution) to me within 30 days less taxes, fees and costs and insurance premiums and reduced or increased for market movements, and
- in the future it may be more difficult to locate or amalgamate my superannuation benefits

These consequences may change in the future.

If I provide my tax file number to you, you may provide it to another superannuation fund trustee or Retirement Savings Account provider to whom my superannuation benefits are to be rolled over, unless I request you not to do so in writing. You may also give my tax file number to the Commissioner of Taxation. In all other respects my TFN will be treated as confidential.

My tax file number is:

OR I have provided you with my tax file number in the past.

- Refer to the current PDS for information on the tax that may apply to your withdrawal.

5. CONDITIONS OF RELEASE

Reason for payment:

- I am permanently incapacitated.*
- I am temporarily incapacitated.*
- I have a terminal medical condition.*
- I am or was a temporary resident and have now left Australia.

* We have additional requirements to process the withdrawal on these grounds. Please contact OSF Investor Services on +61 2 9303 6548 for further information.

6. ADDITIONAL DOCUMENTS REQUIRED

You must provide **certified copies** of the following documents with this Withdrawal Form. If you have left Australia, you can take your original documents to the Australian Embassy, High Commission or Consulate to be copied and certified by the consular staff.

If your account balance is **\$5,000 OR LESS**:

- Your visa, or evidence that you were a temporary resident whose visa has expired or been cancelled
- Your passport showing your photograph and identification pages PLUS the page showing you have left Australia.
- If applicable, document showing a change of name if it has changed since you left Australia.

If your account balance is **OVER \$5,000**:

- A written statement from the Department of Immigration and Citizenship (DIAC) stating that you:
 - were a temporary resident whose visa has expired or been cancelled, and
 - have left Australia.
- To obtain this statement, you must complete Form 1194 Certification of Immigration Status. DIAC will charge a fee for this. To obtain a copy of this form or for more information, visit www.immi.gov.au and search on '1194'.
- If applicable, document showing a change of name if it has changed since you left Australia.

