

Officers' Superannuation Fund Additional Investment Form

25 August 2010

Commonwealth Bank Officers Superannuation Corporation Pty Limited (ABN 76 074 519 798, AFSL 246418, RSEL L0003087) as Trustee for the Officers' Superannuation Fund (OSF) (ABN 24 248 426 878, RSER R1056877).

Please phone OSF Investor Services on **1800 023 928** with any questions about this form.

Please complete this form using **BLACK INK** and print well within the boxes in **CAPITAL LETTERS**. Mark appropriate answer boxes with a cross like the following **X**. Start at the left of each answer space and leave a gap between words.

WHEN TO USE THIS FORM

Use this form to accompany any personal or spouse contribution made by cheque to a **Division F account**. Cheques should be payable to 'Commonwealth Bank Officers Superannuation Corporation Pty Limited, [your account name]'. You can also contribute to your super by BPAY or direct credit—refer to the current Product Disclosure Statement (PDS) for more information.

1. INVESTOR DETAILS (ACCOUNT TO BE CREDITED WITH THE CONTRIBUTION)

OSF account number

0 2 5

Title Mr Mrs Miss Ms Other

Full given name(s)

Surname

Postal address

Unit number Street number PO Box Street name Suburb State Postcode

Daytime phone number

Date of birth

DD / MM / YYYY

My tax file number* is:

OR I have previously provided my TFN to the OSF.

* You may pay more tax or we may be unable to accept certain contributions if we do not have your tax file number—refer to the PDS for more information.

2. CONTRIBUTION DETAILS

Please indicate below the type and amount of your contribution:

Contribution type	Amount
(a) Personal contribution ¹	\$, , .
	▶ Amount of this contribution for which I will claim a tax deduction: \$, , .
(b) Spouse contribution	\$, , .
(c) CGT contribution ²	\$, , .
(d) Personal injury payment ³	\$, , .
TOTAL	\$, , .

1 In some cases you may be eligible to claim a tax deduction in respect of your personal contributions—refer to page 4 of this form for more information.

2 Please also provide a CGT cap election form (available from the ATO).

3 Please also provide a contribution for personal injury form (available from the ATO).

3. INVESTMENT ALLOCATION

Please indicate below how you would like your contribution invested. If you do not select an option below, your contribution will be invested in line with your existing investment selection (or the default option if you have not made an investment selection). If you have established auto-rebalancing on your account, all additional contributions must be made in line with your nominated investment selection, otherwise the auto-rebalancing facility will be cancelled. You should refer to the PDS before making any investment selection. You may wish to seek professional advice to decide what option is best for you and when making an investment selection.

Choose **ONE** of the following options:

- I would like to invest this contribution in line with my existing investment selection or auto-rebalancing instructions.
- I would like to invest this contribution in the investment options I have selected below (select **ONE OR MORE** of the following):

Option	Percentage	OR	Amount
Mix 30	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Mix 50	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Mix 70	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Mix 90	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
International Shares	<input type="text"/> <input type="text"/> <input type="text"/> %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
TOTAL	1 0 0 %		\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Note: The investment option(s) selected above (if any) will apply **ONLY** for the contribution to which this form refers. Any future contributions (by any method) will be invested in line with your existing investment selection (or the default option if you have not made an investment selection). You can change your investment selection online via FirstNet at www.osfsuper.com.au or by completing the Investment Selection Form available from www.osfsuper.com.au.

4. EMPLOYMENT DETAILS

In order to invest in super, you (if you are making a personal contribution) or the receiving spouse (in the case of a spouse contribution) must meet certain criteria based on age and employment status. Please indicate below any option(s) that applies to you or the receiving spouse.

- Under age 65
- Aged 65-74 Have you worked for at least 40 hours in 30 consecutive days in the current financial year? Yes No
(includes contributions made within 28 days after the end of the month in which you turn 75)
- Permanently retired

Note: You cannot receive a spouse contribution if you are over age 70.

Claiming a tax deduction for contributions

Personal deductible contributions

In some cases (generally if you are substantially self-employed), you may be able claim a tax deduction for personal contributions you make to your super.

To claim a deduction **ALL** of the following conditions must apply:

- The deduction must be in relation to the financial year in which you make the contributions.
- No more than 10% of your assessable income plus reportable fringe benefits plus reportable employer super contributions can be obtained from activities as an employee.
- You must notify the Trustee of your intention to claim a tax deduction using the approved form. This notice must be given by the *earlier* of (i) the end of the day in which you lodge your tax return for the financial year in which the tax deduction is claimed or (ii) the end of the following income year.
- At the time you give the notice, you must be a member of the OSF.
- The Trustee must have acknowledged the notice.

Claiming a tax deduction may result in personal deductible contributions that are subject to 15% contributions tax and may count towards your concessional contributions cap—refer to the current PDS for more information.

If you are eligible and want to claim a tax deduction for a personal contribution, you can download the approved form *Notice of intent to claim or vary a deduction for personal super contributions* from the Tax Office's website www.ato.gov.au (search for form number 71121) or contact OSF Investor Services on 1800 023 928.