

Officers' Superannuation Fund Division F Pension Application Form

7 July 2010

Commonwealth Bank Officers Superannuation Corporation Pty Limited (ABN 76 074 519 798, AFSL 246418, RSEL L0003087) as Trustee for the Officers' Superannuation Fund (OSF) (ABN 24 248 426 878, RSER R1056877).

For more information, please refer to the *Product Disclosure Statement (PDS) for Division F Account-Based Pension and Transition to Retirement Pension*. Please phone OSF Investor Services on **1800 023 928** with any questions about this form.

Please complete this form using BLACK INK and print well within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a cross like the following X. Start at the left of each answer space and leave a gap between words.

1. INVESTOR DETAILS

Fields marked with an asterisk (*) **MUST** be completed for the purposes of anti-money laundering laws.

Existing OSF account number or member number

Title Mr Mrs Miss Ms Other Male Female

Full given name(s)*

Surname*

Date of birth*

Tax file number

Occupation*

If not Australia, what is your main country of residence?*

If you are not an Australian resident, what is your country of residence for tax purposes?

Residential address (PO Box is NOT acceptable)*

Unit number Street number Street name

Suburb State Postcode

Postal address (if different to above)

Unit number Street number PO Box Street name

Suburb State Postcode

Daytime phone number

Fax number

Mobile phone number

Email address

By providing your email address, you agree that we may use this address to provide you with information about your investment (such as transaction confirmations, statements, reports and other material). From time to time we may still need to send you letters in the post.

2. OPENING A PENSION ACCOUNT

2A. TYPE OF PENSION

Please refer to the PDS for more information to decide which pension applies to you.

Choose **ONE** of the following to indicate the type of pension you are applying for:

Account-Based Pension OR Transition to Retirement Pension

2B. OPENING ACCOUNT BALANCE

A minimum starting balance of \$20,000 is required to open a Division F Pension. You **cannot** contribute or transfer super to your pension account once it begins. If you wish to use super from more than one account or fund to begin your pension, you should consolidate these benefits **BEFORE** beginning your pension. Refer to the PDS for more information.

For Account-Based Pension applicants:

An Account-Based Pension can only contain unrestricted non-preserved benefits. If you have restricted non-preserved benefits, these cannot be used for an Account-Based Pension.

I want to start my Account-Based Pension with a balance of:

All of the unrestricted non-preserved benefits from the account indicated in Section 1

OR

An amount of \$ from the account indicated in Section 1 (which must be at least \$20,000 and no more than the total of your unrestricted non-preserved benefits)

For Transition to Retirement Pension applicants:

A Transition to Retirement Pension can contain both preserved and non-preserved benefits but unrestricted non-preserved benefits will be paid first.

I want to start my Transition to Retirement Pension with a balance of:

All of the benefits from the account indicated in Section 1

OR

An amount of \$ from the account indicated in Section 1 (which must be at least \$20,000)

3. INVESTMENT OPTIONS

3A. INVESTMENT SELECTION

Please indicate below how you would like your pension account balance invested. If you do not select an option below, or if you select a combination of options that does not total 100%, your whole account balance will be invested in the default investment option of Mix 70. We make no representation about whether the default option is the most appropriate option for you. You should refer to the PDS before making any investment selection. You should seek professional advice to decide what option is best for you and when making an investment selection. If you nominate more than one investment option for your account, your pension payments will be drawn down from these options in the same proportion as your investment choice.

Choose **ONE OR MORE** of the following investment options:

Option	Percentage
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Mix 30	<input type="text"/> <input type="text"/> <input type="text"/> %
Mix 50	<input type="text"/> <input type="text"/> <input type="text"/> %
Mix 70	<input type="text"/> <input type="text"/> <input type="text"/> %
Mix 90	<input type="text"/> <input type="text"/> <input type="text"/> %
TOTAL	1 0 0 %

Note: Your pension payments will be paid proportionally from the investment options you select. You can change your investment choice at any time.

3B. AUTO-REBALANCING FACILITY

Please indicate if you would like your account automatically rebalanced on a regular basis in line with the investment selection you chose in Section 3A above. Before enabling this option, please refer to the PDS for information on auto-rebalancing.

Choose **ONE** of the following investment options:

Yes—please enable auto-rebalancing on my account on the following basis (choose ONE): Annually OR Quarterly

No—I do not want auto-rebalancing enabled on my account

